**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 22 December 2015**

**Subject:** New Financial Instrument Listing

***(MACQUARIE BANK LIMITED –“MBLSA4”)***

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The JSE Limited has granted a listing to **MACQUARIE BANK LIMITED** on Interest Rate Market with effect from 18 December 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** MBLSA4

**Nominal Issued** R 120,000,000.00

**Issue Price** 100%

**Coupon** 6.68% (3 Month JIBAR as at 18 Nov 2015 of 6.600% plus 8 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 December 2016

**Books Close** 14 March, 13 June, 13 September, 13 December

**Interest Payment Date(s)** 22 March, 22 June, 22 September, 22 December

**Last Day to Register** By 17:00 on11th March, 10th June, 12th September and 12th December

**Issue Date** 18 December 2015

**Date Convention** Modified Following

**Interest Commencement Date** 18 December 2015

**First Interest Payment Date** 22 March 2016

**ISIN No.** ZAG000132440

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MBLSA4%20Pricing%20Supplement%2020151218.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MBLSA4%20Pricing%20Supplement%2020151218.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kea Sape Standard Bank +27 11 3445674

Corporate Actions JSE +27 11 5207000